



# Annual Employment Report Strategic Investment Program (SIP)

ORS 385C.615, OAR 123-623-4000 and 123-623-4100

After each property tax year (ending June 30) of benefiting from a SIP exemption, please complete and return this form, not later than the following April 1 date, to:

Business Oregon, Business Tax Incentives  
775 Summer Street NE, Suite 200  
Salem, OR 97301-1280

## Benefiting Business Firm

John Goodwin			Business Director
Contact Person			Title
NextEra Energy Resources, LLC			561-304-5126
Name of Business			Phone Number
700 Universe Blvd - FEB/JB			561-691-7309
Mailing Address (Street/P.O. Box)			Fax Number
Juno Beach	FL	33408	john.goodwin@NEE.com
City	State	Zip	E-mail Address

## Eligible SIP Project/Property

STATELINE 3 WIND PROJECT		Athena	Umatilla
Name of Project/Facility/Operations		City Located	County Located
82108 Gerking Flat Road, Athena, OR 97813			
Site Address(es)/Assessor Map/Lot Number(s)			
2011	1 out of 15	\$188,445,000	
First Exemption Year	Number of last tax year (ending previous June 30) within exemption period	Cumulative investment, through most recent calendar year	
\$137,191,900		\$106,354,900	
Total real market value of project property*		Assessed value of exempt property*	
\$30,817,000	\$336,743.57	\$1,356,382.02	
Assessed value of taxable property*	Total property taxes paid*	Total property tax savings*	

Attached is location and assessed value\* of associated investments in Oregon not covered by SIP (optional)

\*Use property tax data from the previously completed tax year (e.g., if it is 2012, data is from July 1, 2010, through June 30, 2011).

**Locally Collected Fees and Payments** (during most recent calendar year)

Name of Fee/Payments	Recipient/Disposition	Amount
Community Service Fee	County, local distribution	
Community Service Fee	Umatilla County	\$302,555.89
Minimum Revenue Amount	Umatilla County	\$105,795.3
Local Improvement Payment	Umatilla County	\$58,333.00

Attached is list showing additional payments under SIP agreement or further information about the above.

**Employment Associated with Project** (during most recent calendar year)

Number of FTE based on 2,080-hour year, since pre-project application

5	0	0
New hires (jobs created)	Actively retained jobs	Passively retained jobs

Average annual taxable income (Oregon wages, salary, etc) paid to employees

\$60,200	0	0
New hires (jobs created)	Actively retained jobs	Passively retained jobs

Average annual compensation, taxable income plus discretionary fringe benefits

\$71,000		
New hires (jobs created)	Actively retained jobs	Passively retained jobs

Breakdown of three most common occupations for above new hires (jobs created)

2	\$63,438	2	\$52,151	1	\$69,761
FTE	Average annual taxable income	FTE	Average annual taxable income	FTE	Average annual taxable income

Attached is supporting information on employment data (optional, unless otherwise stipulated)

Attached is an explanation and identification of information provided here that is financially or otherwise sensitive, and for which confidentiality is explicitly requested by the submitter of this form.

**Declaration**

I have examined this document and attachments to it. To the best of my knowledge, they are true, correct and complete in every material respect. If any such information changes, I will notify the department and submit proper written amendments.

John Goodwin  
Signature

4/12/2012  
Date

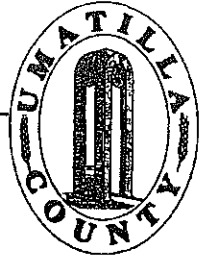
John Goodwin  
Printed Name

Business Director  
Title of authorized company representative

# Umatilla County

6/16/07

Department of Finance, 216 SE 4th St, Pendleton, OR 97801



Director  
Robert G. Pahl  
(541) 278-6210  
(541) 278-6365 fax  
robertp@co.umatilla.or.us

Chief of Accounting  
Marie Jones  
(541) 278-6211  
(541) 278-6308 fax  
marie@co.umatilla.or.us

Accountant  
Jo Dee Greene  
(541) 278-6212  
jodee@co.umatilla.or.us

October 27, 2010

"Tax YR 2011" = 9/1/2010 - 6/30/2011

Umatilla County  
Invoice: SIP Year 1  
NEXTERA ENERGY – Stateline III  
Due on or before December 1, 2010

NEXTERA ENERGY – Stateline III  
Attn: Casey Tomasiak  
700 Universe Blvd. – CTX/JB  
Juneau Beach, FL 33408

Please Remit to:

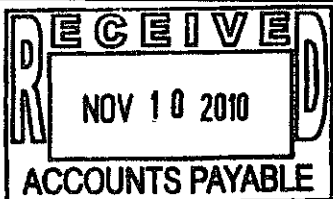
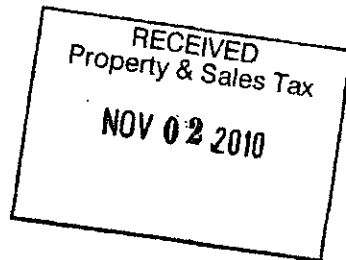
Umatilla County  
Attn: Robert Pahl  
216 SE 4<sup>th</sup> ST, Room 116  
Pendleton, Oregon 97801

Amounts Due per agreement – "STATELINE 3 WIND PROJECT"

Per Paragraph 4.2.1 – Ad Valorem Property Taxes - **\$336,743.57** – billed separately  
Includes taxes on transmission lines, excluded from SIP

Per Paragraph 4.2.2 – Community Service Fee - **\$339,095.51** – computed below

	<u>Real Market Value</u>	<u>Taxed Values</u>
LAND AND ROADS	\$11,937,040	\$0
TRANSMISSION LINES	\$5,817,000	\$5,817,000
TURBINES AND IMP	\$137,191,900	\$25,000,000
<b>Totals</b>	<b>\$154,945,940</b>	<b>\$30,817,000</b>
EFFECTIVE TAX RATE	.010927202	
<b>Taxes</b>	<b>\$1,693,125.59</b>	<b>\$336,743.57</b>
<b>Tax savings</b>	<b>\$1,356,382.02</b>	<b>CSF = 25% \$339,095.51</b>



Total on Next Page

Page 2 – Invoice – SIP Year 1

**Per Paragraph 4.2.3 – Minimum Revenue Amount - \$84,771.64 – Computed below**

-Per-Megawatt Amount due	\$7,048 times 98.90 MW equals	\$697,047.20
Less: Property Taxes on Turbines and Imp		
\$25,000,000 @ .010927202		\$273,180.05
Less: Community Service Fee		<u>\$339,095.51</u>
Due per Agreement		<b>\$84,771.64</b>

**Per Paragraph 4.2.4 – Local Improvement Payment - \$58,333.00 – Per Exhibit A of agreement**

-Due relating to 2001 agreement	\$25,000.00
-Due relating to 2009 agreement	\$33,333.00

**Per Paragraph 4.2.5 – County Preparation Costs - \$7,304.00 – See Below**

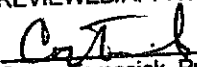
Doug Olsen – County Council	38.80 hours	\$2,134.00
Connie Caplinger – Exec. Asst.	35.20 hours	\$1,936.00
Paul Chalmers – Assessor	18.40 hours	\$1,012.00
Robert Pahl – Finance Director	40.40 hours	\$2,222.00

**Summary.**

Paragraph 4.2.2 – CSF	\$339,095.51
Paragraph 4.2.3 – Minimum Revenue	\$84,771.64
Paragraph 4.2.4 – Local Improvements	\$58,333.00
Paragraph 4.2.5 – Preparation Costs	\$7,304.00

**Total payment due for this invoice. \$489,504.15**

REVIEWED/APPROVED

  
Casey Tomasiak, Property Tax  
Date 11/04/200

**Thank you for your prompt attention. Please forward this as needed, and inform me of any change in billing address.**

**Robert Pahl**  
**Umatilla County Finance Director**  
robertp@co.umatilla.or.us